

除本公佈另有界定外，本公佈所用詞彙與昂納光通信（集團）有限公司（「本公司」）於二零一零年四月十九日刊發的招股章程（「招股章程」）所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本公佈的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本公佈全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本公佈僅供參考，並不構成收購、購買或認購證券的邀請或要約。有意投資者在決定是否投資所發售的發售股份前，務請細閱招股章程，以了解全球發售的詳細資料。

本公佈所載資料，不會在或向美國（包括其領土及屬地、美國各州及哥倫比亞特區）直接或間接分發。該等資料並不構成或組成在美國購買或認購證券的要約或游說的一部分。本公佈所述股份未曾亦不會根據一九三三年美國證券法（經修訂）（「美國證券法」）或美國任何州或香港以外任何司法權區的證券法登記，除根據獲豁免遵守美國證券法或美國任何適用州或地方證券法的登記規定者，或不受美國證券法或美國任何適用州或地方證券法的登記規定所規限的交易外，概不可在美國境內或根據美國證券法S規例在美國境外提供發售、出售、抵押或轉讓。證券將不會在美國提呈公開發售。

就全球發售而言，里昂證券有限公司（「穩定價格操作人」）、其聯屬人士或代其行事的任何人士作為穩定價格操作人（代表包銷商）可在上市日期後的一段有限期間內超額配發股份及／或進行交易，以穩定或維持股份的市價，使其高於股份在公開市場上的應有價格水平。然而，穩定價格操作人、其聯屬人士或代其行事的任何人士並無責任進行此等穩定價格活動。該等穩定價格活動在開始後將由穩定價格操作人或代其行事的任何人士全權酌情進行，並可隨時終止。任何該等穩定價格活動須在遞交香港公開發售申請表格截止日期起計30日（即二零一零年五月二十二日星期六）內結束，其後將根據證券及期貨（穩定價格）規則第9條及附表三作出公佈。於該日期後不得再進行穩定價格活動，股份的需求及市價或會因此下跌。該等穩定價格活動可於獲准進行的所有司法權區進行，惟在各種情況下均須遵守所有適用法律及監管規定。有意投資者務請注意，維持股份價格的穩定價格活動不會在穩定價格期後繼續。該等穩定價格活動詳情以及證券及期貨條例證券及期貨（穩定價格）規則的監管情況詳情載於招股章程。

為補足國際發售的超額分配（如有）而行使本公司將授予國際包銷商並可由獨家全球協調人代表國際包銷商行使的超額配股權後，於國際發售中提呈或出售的股份數目可能增加最多達28,990,000股額外股份（佔根據全球發售初步可供認購發售股份總數15%）。倘該超額配股權獲行使，本公司將刊發公佈。

發售股份的有意投資者務請注意，倘發生招股章程「包銷－包銷安排及費用－公開發售－終止理由」一節所載任何事件，獨家全球協調人（代表其他香港包銷商）有權全權酌情決定於股份首次在聯交所開始買賣日期（目前預期為二零一零年四月二十九日星期四）上午八時正（香港時間）前隨時向本公司發出書面通知以終止彼等根據香港包銷協議須承擔的責任。

**O-Net Communications (Group) Limited**  
**昂納光通信（集團）有限公司**  
(於開曼群島註冊成立的有限公司)

**全球發售**

全球發售的發售股份數目 : **193,280,000**股股份  
(視乎超額配股權而定)  
香港發售股份數目 : **96,640,000**股股份  
國際發售股份數目 : **96,640,000**股股份  
(視乎超額配股權而定)  
發售價 : 每股發售股份**2.90**港元, 另加**1%**  
經紀佣金、**0.004%**證監會交易徵費  
及**0.005%**香港聯交所交易費  
面值 : 每股股份**0.01**港元  
股份代號 : **877**

獨家保薦人及獨家全球協調人



聯席賬簿管理人及聯席牽頭經辦人



Piper Jaffray

## 公佈配發結果

### 概要

- 發售價已定為每股發售股份2.90港元（不包括1.0%經紀佣金、0.004%證監會交易徵費及0.005%聯交所交易費）。
- 根據發售價每股發售股份2.90港元計算，本公司自全球發售所獲得的所得款項淨額估計為約512,100,000港元（66,100,000美元）。
- 已接獲根據香港公開發售以白色及黃色申請表格及透過中央結算系統向香港結算或根據白表eIPO服務向白表eIPO服務供應商發出電子認購指示提交合共4,921,785,000股香港發售股份的共17,607份有效申請，相等於根據香港公開發售初步可供認購合共19,328,000股香港發售股份約254.65倍。
- 根據香港公開發售有效申請的股份數目相等於根據香港公開發售初步可供認購的發售股份數目的100倍或以上，因此發售股份將根據招股章程「全球發售的架構－香港公開發售」一節由國際發售重新分配至香港公開發售。合共77,312,000股國際發售股份已由國際發售重新分配至香港公開發售。因此，分配至香港公開發售的發售股份數目已增加至96,640,000股，相等於根據全球發售初步可供認購的發售股份總數50%。
- 根據國際發售初步提呈發售的發售股份已大幅超額認購。超額分配28,990,000股股份。該超額分配的交收將以行使超額配股權方式進行，而超額配股權將可由獨家全球協調人代表國際包銷商予以行使，或以不超過發售價的價格於第二市場購買或透過借股安排或同時進行以上各項措施予以行使。
- 就全球發售而言，超額配股權授出人已向獨家全球協調人授出超額配股權，該超額配股權可由獨家全球協調人代表國際包銷商行使。根據超額配股權，獨家全球協調人有權於國際購買協議日期起至遞交香港公開發售認購申請截止日期起計30日（即二零一零年五月二十二日）內，隨時要求超額配股權授出人按發售價出售最多達28,990,000股超額配發股份（佔初步發售股份約15%），以補足國際發售的超額分配。於本公佈日期，超額配股權尚未獲行使。倘超額配股權獲行使，本公司將根據上市規則刊發公佈。

- 倘超額配股權獲悉數行使，我們將不會自超額配股權授出人出售超額配發股份獲得任何款項。

本公司謹此公佈，香港公開發售的香港發售股份分配結果（連同全部或部份成功申請人的身份證明文件號碼），將於下列日期、時間以下列方式供查詢：

- 香港公開發售的分配結果將可於二零一零年四月二十八日星期三上午八時正起在本公司網站[www.o-netcom.com](http://www.o-netcom.com)及香港聯交所網站[www.hkexnews.hk](http://www.hkexnews.hk)及從二零一零年四月二十八日星期三上午八時正至二零一零年五月四日星期二凌晨十二時正每天二十四小時在指定的分配結果網站[www.iporesults.com.hk](http://www.iporesults.com.hk)查詢。用戶必須輸入其申請所提供的香港身份證／護照／香港商業登記號碼以搜索各自的分配結果；
- 分配結果將可通過我們的香港公開發售分配結果電話諮詢專線查詢。申請人可於二零一零年四月二十八日星期三至二零一零年五月一日星期六上午九時正至下午十時正致電2862 8669查詢其申請是否已成功及獲分配香港發售股份數目（如有）；
- 載有分配結果的特別分配結果小冊子將可按本公佈「分配結果」一節所提供的收款銀行分行及支行的地址，於二零一零年四月二十八日星期三至二零一零年四月三十日星期五在個別分行及支行的營業時間內查閱。

如申請全部或部分獲接納的申請人申請認購1,000,000股或以上香港發售股份，並在其**白色**申請表格上列明擬親身領取股票及／或退款支票（如適用），則申請人可於二零一零年四月二十八日星期三上午九時正至下午一時正期間，親自前往香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室）領取股票及／或退款支票（如適用）。

使用**白色**申請表格提交申請的申請人，倘其不可親身領取或可親身領取但未有親身領取其獲配發的香港發售股份的股票及／或退款支票（如適用）預期將於其後盡快以平郵方式寄往其申請表格所示地址，郵誤風險概由彼等承擔。

通過**白表eIPO**服務於指定網站[www.eipo.com.hk](http://www.eipo.com.hk)向指定白表eIPO服務供應商遞交電子申請認購1,000,000股或以上香港發售股份而其申請全部或部分獲接納的申請人，可於二零一零年四月二十八日星期三上午九時正至下午一時正親自前往香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室）領取股票（如有）。



對於通過**白表eIPO**提交申請的申請人，配發予該等人士而不可親身領取或可親身領取但未有親身領取其獲配發的香港發售股份的股票（如有）預期將於其後盡快以平郵方式寄往其向指定白表eIPO服務供應商發出的申請指示內所示地址，郵誤風險概由彼等承擔。

倘申請人透過**白表eIPO**服務提出申請並從單一銀行賬戶繳交申請款項，退款（如有）將於二零一零年四月二十八日星期三以電子退款指示方式發送到付款賬戶內。倘申請人透過**白表eIPO**服務提出申請並從多個銀行賬戶繳交申請款項，本公司將於二零一零年四月二十八日星期三以平郵方式以退款支票將退款（如有）寄送至申請人於**白表eIPO**申請所示的地址，郵誤風險概由彼等承擔。

使用**黃色**申請表格申請認購1,000,000股或以上香港發售股份，並在其申請表格上表明欲親身領取退款支票（如有）的申請人，可於二零一零年四月二十八日星期三上午九時正至下午一時正親自前往香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室）領取退款支票（如有）。

對於使用**黃色**申請表格及透過中央結算系統向香港結算發出**電子認購指示**提交申請的申請人，配發予該等人士的香港發售股份的股票預期將於二零一零年四月二十八日星期三營業時間結束時或在突發情況下由香港結算或香港結算代理人指定的任何其他日期，以香港結算代理人名義發出，並存入中央結算系統，以記存入該等人士的中央結算系統投資者戶口持有人股份賬戶或該等人士指定的中央結算系統參與者股份賬戶內。

對於使用**黃色**申請表格提交申請的申請人，其不可親身領取或可親身領取但未有親身領取的退款支票（如有）預期將於其後盡快以平郵方式寄往其申請表格所示地址，郵誤風險概由彼等承擔。

透過中央結算系統向香港結算發出**電子認購指示**的申請人，其退款（如有）預期將於二零一零年四月二十八日星期三記存入有關申請人指定的銀行戶口或其經紀或託管商指定的銀行戶口。

股票有待全球發售在各方面成為無條件，而香港包銷協議及國際購買協議概無根據其條款終止後，方會於二零一零年四月二十九日星期四上午八時正或之前成為有效的所有權證明。有關更多資料，請參閱招股章程「包銷－包銷安排及費用－公開發售－終止理由」一節。

本公司將不會發出任何臨時所有權文件。本公司概不會就已付申請款項發出任何收據。預期股份將於二零一零年四月二十九日星期四上午九時三十分開始在聯交所買賣。股份將以每手1,000股為買賣單位進行買賣。股份代號為877。

## 發售價及全球發售所得款項淨額的用途

發售價已定為每股發售股份2.90港元（不包括1.0%經紀佣金、0.004%證監會交易徵費及0.005%聯交所交易費）。

根據發售價每股發售股份2.90港元計算，本公司自全球發售所獲得的所得款項估計為約512,100,000港元（66,100,000美元）。

基於發售價每股2.90港元，在扣除本公司就全球發售應付的包銷佣金及其他估計發售費用後及假設超額配股權未獲行使，本公司自全球發售所獲得的所得款項淨額合共將為約512,100,000港元。本公司擬將該等所得款項淨額作下列用途：

- 約200,000,000港元或所得款項淨額約39.1%將用作在本公司所擁有位於中國深圳市坪山新區約38,000平方米的土地上建造及擴建新設施；
- 約34,000,000港元或所得款項淨額約6.6%將用作向深圳長城開發支付租金及其在我們作為深圳長城開發一家全資附屬公司與Mandarin IT Fund I的合資企業組成後代我們承擔的其他經營費用；
- 約40,000,000港元或所得款項淨額約7.8%將用作生產線擴充及研發；
- 約137,000,000港元或所得款項淨額約26.8%將用作潛在收購；及
- 約101,100,000港元或所得款項淨額約19.7%將用作本公司的營運資金儲備。

## 接獲的申請程度及踴躍程度

於二零一零年四月二十二日星期四中午十二時正認購申請登記截止時，合共接獲17,607份認購合共4,921,785,000股香港發售股份的有效申請（包括以白色及黃色申請表格及透過中央結算系統向香港結算或根據白表eIPO向白表eIPO服務供應商發出電子認購指示作出的申請），相當於根據香港公開發售初步可供認購的合共19,328,000股香港發售股份約254.65倍。

在以白色及黃色申請表格以及透過中央結算系統向香港結算或根據白表eIPO向白表eIPO服務供應商發出電子認購指示而提交的合共4,921,785,000股香港發售股份的17,607份有效申請中，合共認購1,123,641,000股香港發售股份的合共16,966份申請乃就認購總額為5,000,000港元或以下（根據最高發售價每股發售股份2.90港元計算，不包括1.0%經紀佣金、0.004%證監會交易徵費及0.005%聯交所交易費）的香港發售股份提出，而合共認購3,798,144,000股香港發售股份的合共641份申

請乃就認購總額為5,000,000港元以上（根據最高發售價每股發售股份2.90港元計算，不包括1.0%經紀佣金、0.004%證監會交易徵費及0.005%聯交所交易費）的香港發售股份提出。8份重複申請或疑屬重複申請已遭拒絕。11份申請因支票被退回而遭拒絕，5份無效申請已遭拒絕。並無申請人提出認購超過9,664,000股香港發售股份的申請。

根據香港公開發售有效申請的股份數目相等於根據香港公開發售初步可供認購的發售股份數目的100倍或以上，因此發售股份將根據招股章程「全球發售的架構－香港公開發售」一節由國際發售重新分配至香港公開發售。合共77,312,000股的國際發售股份已由國際發售重新分配至香港公開發售。因此，分配至香港公開發售的發售股份數目已增加至96,640,000股，相等於根據全球發售初步可供認購的發售股份總數50%。

董事確認，並無向身為董事、現有股東及根據上市規則的定義為本公司關連人士的申請人配發任何發售股份。聯席牽頭經辦人及包銷商及彼等各自的聯屬公司及關連客戶（上市規則附錄六所載者）概無為其本身利益接納全球發售項下的任何發售股份。

董事進一步公佈，根據國際發售初步提呈發售的發售股份已大幅超額認購。超額分配合共28,990,000股股份。上述超額分配的交收將以行使超額配股權方式進行，而超額配股權將可由獨家全球協調人代表國際包銷商行使，或以不超過發售價的價格於二級市場購買或透過借股安排或同時進行以上各項措施行使。

董事確認，國際配售乃遵照上市規則附錄六所載股本證券的配售指引而進行，概無承配人將獲個別配售超過本公司緊隨全球發售完成後經擴大已發行股本的10%以上。因此，董事確認，緊隨全球發售後將不會新增任何主要股東，而公眾人士持有的股份數目將符合上市規則第8.08條所規定的最低百分比。

就全球發售而言，超額配股權授出人已向獨家全球協調人授出超額配股權，該超額配股權可由獨家全球協調人代表國際包銷商行使。根據超額配股權，獨家全球協調人有權於國際購買協議日期起至遞交香港公開發售認購申請截止日期起計30日（即二零一零年五月二十二日）內，隨時要求超額配股權授出人按發售價出售最多達28,990,000股超額配發股份（佔初步發售股份約15%），以應付國際發售的超額分配。倘超額配股權獲悉數行使，額外供出售的股份將佔本公司緊隨全球發售完成後以及超額配股權獲行使前經擴大已發行股本約3.75%。於本公佈日期，超額配股權尚未獲行使。倘超額配股權獲行使，本公司將根據上市規則刊發公佈。

## 香港公開發售的配發基準

公眾人士使用白色及黃色申請表格以及透過中央結算系統向香港結算或根據白表eIPO向白表eIPO服務供應商發出電子認購指示提交的有效申請，將根據以下載列的基準有條件地配發：

申請認購的 香港發售 股份數目	有效 申請數目	配發／抽籤基準	佔所申請認購 香港發售股份 總數的概約 配發百分比
甲組			
1,000	4,852	4,852份申請中，2,911份獲配發1,000股	60.00%
2,000	954	954份申請中，859份獲配發1,000股	45.02%
3,000	588	588份申請中，564份獲配發1,000股	31.97%
4,000	336	336份申請中，329份獲配發1,000股	24.48%
5,000	526	1,000股	20.00%
6,000	231	1,000股，另外231份申請中，32份獲額外配發1,000股	18.98%
7,000	178	1,000股，另外178份申請中，46份獲額外配發1,000股	17.98%
8,000	144	1,000股，另外144份申請中，52份獲額外配發1,000股	17.01%
9,000	86	1,000股，另外86份申請中，38份獲額外配發1,000股	16.02%
10,000	1,522	1,000股，另外1,522份申請中，761份獲額外配發1,000股	15.00%
15,000	762	2,000股	13.33%
20,000	836	2,000股，另外836份申請中，502份獲額外配發1,000股	13.00%
25,000	334	2,000股，另外334份申請中，251份獲額外配發1,000股	11.01%
30,000	558	2,000股，另外558份申請中，474份獲額外配發1,000股	9.50%
35,000	286	3,000股	8.57%
40,000	540	3,000股，另外540份申請中，194份獲額外配發1,000股	8.40%
45,000	99	3,000股，另外99份申請中，73份獲額外配發1,000股	8.31%
50,000	687	4,000股	8.00%
60,000	334	4,000股，另外334份申請中，167份獲額外配發1,000股	7.50%
70,000	224	4,000股，另外224份申請中，202份獲額外配發1,000股	7.00%
80,000	196	5,000股	6.25%
90,000	99	5,000股，另外99份申請中，49份獲額外配發1,000股	6.11%
100,000	603	6,000股	6.00%
150,000	473	6,000股，另外473份申請中，167份獲額外配發1,000股	4.24%
200,000	394	7,000股	3.50%
250,000	90	8,000股	3.20%
300,000	216	9,000股	3.00%
350,000	120	10,000股	2.86%
400,000	96	11,000股	2.75%
450,000	37	12,000股	2.67%
500,000	112	13,000股	2.60%
600,000	51	14,000股	2.33%
700,000	89	15,000股	2.14%
800,000	35	16,000股	2.00%
900,000	14	17,000股	1.89%
1,000,000	145	18,000股	1.80%
1,500,000	119	19,000股	1.27%
	<u>16,966</u>		



## 乙組

2,000,000	87	25,000股，另外87份申請中，39份獲額外配發1,000股	1.27%
2,500,000	33	31,000股，另外33份申請中，27份獲額外配發1,000股	1.27%
3,000,000	32	38,000股，另外32份申請中，5份獲額外配發1,000股	1.27%
3,500,000	41	44,000股，另外41份申請中，22份獲額外配發1,000股	1.27%
4,000,000	74	50,000股，另外74份申請中，66份獲額外配發1,000股	1.27%
4,500,000	32	57,000股，另外32份申請中，8份獲額外配發1,000股	1.27%
5,000,000	45	63,000股，另外45份申請中，27份獲額外配發1,000股	1.27%
6,000,000	24	76,000股，另外24份申請中，8份獲額外配發1,000股	1.27%
7,000,000	17	89,000股，另外17份申請中，1份獲額外配發1,000股	1.27%
8,000,000	60	101,000股，另外60份申請中，47份獲額外配發1,000股	1.27%
9,664,000	196	122,000股，另外196份申請中，184份獲額外配發1,000股	1.27%

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香港公開發售及國際配售包含的發售股份最終數目分別為96,640,000股發售股份及96,640,000股發售股份，分別佔全球發售可供認購的發售股份（行使任何超額配股權之前）50%及50%。

## 分配結果

本公司謹此公佈，香港公開發售的香港發售股份分配結果（連同全部或部份成功申請人的身份證明文件號碼），將於下列日期及時間以下列方式供查詢：

- 香港公開發售的分配結果將可於二零一零年四月二十八日星期三上午八時正起在本公司網站[www.o-netcom.com](http://www.o-netcom.com)及香港聯交所網站[www.hkexnews.hk](http://www.hkexnews.hk)及從二零一零年四月二十八日星期三上午八時正至二零一零年五月四日星期二凌晨十二時正每天二十四小時在指定的分配結果網站[www.iporesults.com.hk](http://www.iporesults.com.hk)查詢。用戶必須輸入其申請所提供的香港身份證／護照／香港商業登記號碼以搜索各自的分配結果；
- 分配結果將可通過我們的香港公開發售分配結果電話諮詢專線查詢。申請人可在二零一零年四月二十八日星期三至二零一零年五月一日星期六上午九時正至下午十時正致電2862 8669查詢其申請是否已成功及獲分配香港發售股份數目（如有）；

- 載有分配結果的特別分配結果小冊子將可於以下所有收款銀行分行及支行的地址，在二零一零年四月二十八日星期三至二零一零年四月三十日星期五在個別分行及支行的營業時間內查閱：

## 中國銀行（香港）有限公司

地區	分行名稱	地址
港島	中銀大廈分行	花園道1號3樓
	軒尼詩道409號分行	灣仔軒尼詩道409-415號
	太古城分行	太古城海星閣G1006
	香港仔分行	香港仔湖北街25號
	石塘咀分行	石塘咀皇后大道西534號
	英皇道分行	北角英皇道131-133號
九龍	油麻地分行	油麻地彌敦道471號
	土瓜灣分行	土瓜灣道80號N
	九龍廣場分行	青山道485號九龍廣場1號
	開源道分行	觀塘開源道55號
	旺角總統商業大廈分行	旺角彌敦道608號
	堪富利士道分行	尖沙咀堪富利士道4-4A
新界	好運中心分行	沙田橫壆街好運中心
	屯門市廣場分行	屯門市廣場第二期商場2號
	新都城分行	將軍澳新都城一期二樓209號







Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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010165147	5000	10010521	6000	111177915	2000	208087331	2000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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209143528	2000	223061151	2000	240188664	7000	262065019	3000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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## 領取／發送股票及／或退還申請股款

申請全部或部分獲接納的申請人申請認購1,000,000股或以上香港發售股份，並在其**白色**申請表格上表明欲親身領取股票及／或退款支票（如有），則申請人可於二零一零年四月二十八日星期三上午九時正至下午一時正親自前往香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室）領取股票及／或退款支票。倘閣下是個人申請人並選擇親身領取，則閣下不可授權任何其他人士代為領取。倘閣下是公司申請人並選擇親自領取，則必須委派持有加蓋公司印鑒的授權書的授權代表前來領取。個人申請人及授權代表（如適用）在領取時均須出示香港中央證券登記有限公司所接受的身份證明文件。未獲領取的股票及／或退款支票（如適用）將以平郵方式寄往有關申請表格所示地址，郵誤風險概由申請人承擔。

使用**白色**申請表格申請認購(i)少於1,000,000股香港發售股份或(ii)1,000,000股或以上香港發售股份但選擇親身領取或選擇親身領取但未於指定領取期限內親身領取，而其申請全部或部分獲接納的申請人的股票及全部或部分不獲接納申請的申請款項的退款支票（如有），將於寄發日期以平郵方式寄往有關申請表格上所示地址，郵誤風險概由申請人承擔。

通過**白表eIPO**服務於指定網站[www.eipo.com.hk](http://www.eipo.com.hk)向指定**白表eIPO**服務供應商遞交電子申請認購1,000,000股或以上而其申請全部或部分獲接納的香港發售股份的申請人，可於二零一零年四月二十八日星期三上午九時正至下午一時正親自前往香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室）領取股票（如有）。

對於通過**白表eIPO**提交申請的申請人，配發予該等人士而不可親身領取或可親身領取但未有親身領取其獲配發的香港發售股份的股票（如有）預期將於其後盡快以平郵方式寄往其向指定**白表eIPO**服務供應商發出的申請指示內所示地址，郵誤風險概由彼等承擔。

倘申請人透過**白表eIPO**服務提出申請並從單一銀行賬戶繳交申請股款，退款（如有）將於二零一零年四月二十八日星期三或之前以電子退款指示方式發送到申請人的申請付款銀行賬戶內；倘申請人透過**白表eIPO**服務提出申請並從多個銀行賬戶繳交申請股款，本公司將於二零一零年四月二十八日星期三或之前以平郵方式以退款支票將退款（如有）寄發至申請人於**白表eIPO**申請所示的地址，郵誤風險概由彼等承擔。

使用**黃色**申請表格申請認購1,000,000股或以上香港發售股份，並在其申請表格上表明欲親身領取退款支票（如有）的申請人，可於二零一零年四月二十八日星期三

上午九時正至下午一時正親自前往香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室）領取退款支票（如有）。

對於使用**黃色**申請表格及透過中央結算系統向香港結算發出**電子認購指示**提交申請的申請人，配發予該等人士的香港發售股份的股票預期將於二零一零年四月二十八日星期三營業時間結束時或在突發情況下由香港結算或香港結算代理人指定的任何其他日期，以香港結算代理人名義發出，並存入中央結算系統，以記存入該等人士的中央結算系統投資者戶口持有人股份賬戶或該等人士指定的中央結算系統參與者股份賬戶內。

使用**黃色**申請表格透過指定的中央結算系統參與者（中央結算系統投資者戶口持有人除外）作出申請的申請人，可向該中央結算系統參與者查核配發予申請人的香港發售股份數目。

以中央結算系統參與者身份使用**黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**作出申請的申請人，應於二零一零年四月二十八日星期三或香港結算或香港結算代理人決定的其他日期下午五時正前查核並知會香港結算任何差異。

以中央結算系統投資者戶口持有人身份使用**黃色**申請表格或透過向香港結算發出**電子認購指示**提出申請的申請人，亦可於緊隨香港公開發售股份存入彼等的中央結算系統投資者戶口持有人股份賬戶後，按照香港結算不時生效的「投資者戶口持有人操作簡介」所載的程序，透過中央結算系統「結算通」電話系統及中央結算系統互聯網系統查詢彼等的最新戶口結餘。香港結算亦會向中央結算系統投資者戶口持有人提供一份列明已存入彼等股份賬戶的香港公開發售股份數目的活動結單。

對於使用**黃色**申請表格提交申請的申請人，其不可親身領取或可親身領取但未有親身領取的退款支票（如有）預期將於其後盡快以平郵方式寄往其申請表格所示地址，郵誤風險概由彼等承擔。

透過中央結算系統向香港結算發出**電子認購指示**的申請人，其退款（如有）預期將於二零一零年四月二十八日星期三存入有關申請人指定的銀行戶口或其經紀或託管商指定的銀行戶口。

透過指定中央結算系統結算／託管商參與者作出申請的申請人，可於二零一零年四月二十八日星期三向彼等的經紀或託管商查詢應付彼等的退款金額。以中央結算系統投資者戶口持有人身份作出申請的申請人，可於二零一零年四月二十八日星期三透過中央結算系統「結算通」電話系統或中央結算系統互聯網系統，或存入退款予彼等的指定銀行戶口後，於香港結算提供的活動結單中，查詢應付彼等的退款金額。

本公司將不會發出任何臨時所有權文件，亦不會就已付申請款項發出任何收據。股票有待全球發售在各方面成為無條件，而香港包銷協議及國際購買協議概無根

據其條款終止後，方會於二零一零年四月二十九日星期四上午八時正或之前成為有效的所有權證明。有關更多資料，請參閱招股章程「包銷－包銷安排及費用－公開發售－終止理由」一節。

## 公眾持股量

緊隨全球發售完成後（假設並無行使超額配股權），公眾人士將遵照上市規則第8.08條持有本公司已發行股本約25%。

## 開始買賣

假設全球發售於二零一零年四月二十九日星期四上午八時正在各方面成為無條件，預期股份將於二零一零年四月二十九日星期四上午九時三十分開始在聯交所買賣。股份將以每手1,000股為買賣單位買賣。股份代號為877。

承董事會命  
昂納光通信（集團）有限公司  
聯席主席兼行政總裁  
那慶林

香港，二零一零年四月二十八日星期三

於本公佈日期，執行董事為那慶林先生及薛亞洪先生；非執行董事為譚文鈇先生、陳朱江先生及黃賓先生；以及獨立非執行董事為鄧新平先生、白曉舒先生及王祖偉先生。

請同時參閱本公佈於香港經濟日報刊登的內容。